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THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.



Results of invitations by

EDP, S.A.

(incorporated with limited liability in the Portuguese Republic)

(the "Issuer")

to the holders of the following Notes:

€750,000,000 Fixed to Reset Rate Subordinated Notes due 2082

(ISIN: PTEDPXOM0021, the "2082 NC Dec 2026 Notes")

€1,000,000,000 Fixed to Reset Rate Subordinated Instruments due 2083

(ISIN: PTEDP4OM0025, the "2083 NC Jan 2028 Notes")

€500,000,000 Fixed to Reset Rate Subordinated Notes due 2082

(ISIN: PTEDPYOM0020, the "2082 NC Jun 2029 Notes")

€750,000,000 Fixed to Reset Rate Subordinated Instruments due 2054

(ISIN: PTEDPZOM0011, the "2054 NC Feb 2030 Notes")

€1,000,000,000 Fixed to Reset Rate Subordinated Instruments due 2054

(ISIN: PTEDPSOM0002, the "2054 NC Dec 2030 Notes")

(together, the "Notes")

27 March 2025. Further to the announcement on 3 March 2025 regarding EDP, S.A.'s (the "Issuer") Consent Solicitations relating to the Notes, the Issuer hereby announces the final results of the Consent Solicitations in respect of the Notes. Capitalised terms used in this notice and not otherwise defined shall have the meanings given to them in the consent solicitation memorandum dated 3 March 2025 (the "Consent Solicitation Memorandum").

Meetings

Notice is hereby given to Noteholders that the Meetings held earlier today to consider the Extraordinary Resolutions in respect of each Series were quorate. At each Meeting, a majority consisting of at least three fourths of the votes cast at such Meeting were in favour of the relevant Extraordinary Resolution and therefore the Extraordinary Resolution in relation to each Series were duly passed. In addition, the Eligibility Condition in relation to each Series was satisfied at the relevant Meeting.

The Issuer expects (i) the execution and (where applicable) delivery of each Amendment Document to take place on 1 April 2025; and (ii) the payment of the Early Consent Fee to the relevant Eligible Noteholders and the Ineligible Noteholder Early Consent Fee to the relevant Ineligible Noteholder (if applicable) to be made on 1 April 2025, upon which the Implementation Date for the Proposals shall be (and the relevant changes to the Conditions of each Series will take effect on and from) 1 April 2025.

Further Information

A complete description of the terms and conditions of the Consent Solicitations is set out in the Consent Solicitation Memorandum. A copy of the Consent Solicitation Memorandum is available to Eligible Noteholders upon request from the Tabulation and Information Agent.

Further details about the transaction can be obtained from:

The Solicitation Agents

BNP PARIBAS
16, boulevard des Italiens
75009 Paris
France

Telephone: +33 1 55 77 78 94
Attention: Liability Management Group
Email: liability.management@bnpparibas.com

J.P. Morgan SE
Taunustor 1 (TaunusTurm)
60310 Frankfurt am Main
Germany

Telephone: +44 20 7134 2468
Attention: EMEA Liability Management Group
Email: liability_management_EMEA@jpmorgan.com

This announcement is released by EDP, S.A. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("MAR"), encompassing information relating to the Consent Solicitations and the Proposal described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Rui Teixeira at EDP, S.A.

DISCLAIMER

This announcement must be read in conjunction with the Consent Solicitation Memorandum. The distribution of this announcement and the Consent Solicitation Memorandum does not constitute an offer to buy, or a solicitation of an offer to sell, the Notes. The distribution of this announcement and/or the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Consent Solicitation Memorandum come(s) are required by the Solicitation Agents, the Tabulation and Information Agent and the Issuer to inform themselves about, and to observe, any such restrictions.