

Reuters: EDPP.IN / EDP.N
Bloomberg: EDP PL / EDP US

Investors & Analysts' Briefing

EDP ISSUES A EUR 150,000,000 10-YEAR BOND

EDP – Electricidade de Portugal S.A. has issued today a Bond, through a private placement, in the amount of Euro 150,000,000, maturing on 26th of March of 2013, and with a floating interest rate of Euribor 6 months plus 0.50% per year.

The proceeds of this issue have been used to refinance EDP's short-term debt. Through this private placement EDP Group further diversified its financing sources and lengthened the maturity of its debt profile at an attractive cost compared to the one attained by other European utilities, for similar maturities.

EDP – Electricidade de Portugal, S.A.

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