EDP ISSUES €750 MILLION SENIOR GREEN NOTES WITH A COUPON OF 3.5%

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, January 9th, 2024: EDP - Energias de Portugal, S.A. ("EDP"), through its subsidiary EDP – Servicios Financieros España, S.A.U. ("EDP SFE"), fully owned by EDP Energías de Portugal, Sociedade Anónima, Sucursal en España, priced today an issuance of senior green debt instruments in the amount of €750 million, maturing in July 2030 and with a coupon of 3.5% (the "Notes").

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE's Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP's Eligible Green Project Portfolio, which consists of renewable projects as set out in EDP's Green Finance Framework, available on EDP's website.

ABN Amro Bank N.V, BNP Paribas, CaixaBank, S.A., Commerzbank Aktiengesellschaft, Deutsche Bank Aktiengesellschaf, Goldman Sachs Bank Europe SE, HSBC Continental Europe, MUFG Securities (Europe) N.V, Banco Santander, S.A. and Société Générale acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

EDP – Energias de Portugal, S.A.

Investor Relations Department

phone +351 21 001 2834
ir@edp.com