



## EDP ISSUES €1,350 MILLION SENIOR GREEN NOTES

### Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP.PL

**Lisbon, September 27<sup>th</sup>, 2023:** EDP - Energias de Portugal, S.A. ("EDP"), through its subsidiary EDP – Servicios Financieros España, S.A.U. ("EDP SFE"), fully owned by EDP Energías de Portugal, Sociedade Anónima, Sucursal en España, priced today two issuances of senior green debt instruments: one in the amount of €600 million, maturing in April 2029 and with a coupon of 4.125%, and another one in the amount of €750 million, maturing in April 2032 with a coupon of 4.375% (together, the "Notes").

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE's Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. Both issuances will be used for the financing or refinancing, in whole or in part, of EDP's Eligible Green Project Portfolio, which consists of renewable projects as set out in EDP's Green Finance Framework, available on EDP's website.

CaixaBank, Caixa-Banco de Investimento, Citigroup Global Markets Europe AG, ICBC, ING Bank N.V., J.P. Morgan S.E., Mizuho, Natixis, SMBC, Standard Chartered Bank AG, UniCredit and Wells Fargo Securities Europe S.A. acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

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