

# Investors & Analysts' Briefing

Reuters: EDP.LS Bloomberg: EDP PL

# MANAGEMENT TRANSACTION RELATED WITH SUBSCRIPTION RIGHTS BY MEMBER OF THE GENERAL AND SUPERVISORY BOARD

**Lisbon, August 4<sup>th</sup>, 2020:** Pursuant to the terms and for the purposes of article 19 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council, of article 10 of the Delegated Regulation (EU) no. 2016/522 of the Commission and of article 248-B of the Portuguese Securities Code, EDP - Energias de Portugal, S.A. ("EDP") provides the following information to the market and to the public in general:

In the context of the share capital increase, which attributes subscription rights to shareholders, the member of the General and Supervisory Board, D . Fernando Masaveu Herrero, informed EDP that:

- Oppidum Capital, S.L., legal person controlled by D. Fernando Masaveu Herrero, on August 3<sup>rd</sup>, 2020, opted for the exercise of its respective subscription rights of 263,046,616 shares, which correspond to 22,368,267 shares (Annex I).
- Doña Carolina Compostizo Fernández, D. Fernando Masaveu Herrero's spouse, on July 30<sup>th</sup>, 2020, opted for the exercise of its respective subscription rights of 17,020 which correspond to 1,447 shares (Annex II).
- The descendants Don Elías Masaveu Compostizo, Don Pedro Masaveu Compostizo and Don Jaime Masaveu Compostizo, on July 30<sup>th</sup>, 2020, opted, each one, for the exercise of its respective subscription rights of 500 shares, which correspond to 42 shares (Annex III, IV and V).

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Enclosed in Annex hereto, please find the forms for notification and public disclosure of transactions on the shares of EDP, prepared in conformance with the Implementing Regulation (EU) no. 2016/523, of the Commission, of 10 March 2016, laying down implementation technical standards with regard to the format and template for notification and public disclosure of managers' transactions, in

accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

EDP – Energias de Portugal, S.A.

## ANNEX I

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Oppidum Capital, S.L.		
2	Reason for the notification			
a)	Position/status	Person closely linked: Legal entity controlled by D. Fernando Masaveu Herrero, Member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.		
b)	Initial notification / Amendment	Initial notification		
3	Details of the issuer			
a)	Name	EDP – Energias de Portugal, S.A.		
b)	LEI	529900CLC3WDMGI9VH80		
4	Details of the transaction			
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDPOAMS010		
b)	Nature of the transaction	Subscription of shares under the public share subscription. This operation is not related with the exercise of option programs over shares.		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		3.30 EUR	22,368,267 shares correspondent to the exercise of subscription rights of 263,046,616 shares.	
d)	Aggregated information - aggregated volume - price	Number of shares with rights to be exercised: 263,046,616 shares  Number of shares subscribed: 22,368,267 shares  Average Price: 3.30 Euros  Total amount of the transaction: € 73,815,281.10		
e)	Date of the transaction	03-08-2020, 14:38 UTC		
f)	Place of the transaction	Euronext – Euronext Lisbon XLIS		

#### ANNEX II

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Doña Carolina Compostizo Fernandez		
2	Reason for the notification			
a)	Position/status	Spouse of a member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.		
b)	Initial notification / Amendment	Initial notification		
3	Details of the issuer			
a)	Name	EDP – Energias de Portugal, S.A.		
b)	LEI	529900CLC3WDMGI9VH80		
4	Details of the transaction			
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDPOAMS010		
b)	Nature of the transaction	Subscription of shares under the public share subscription. This operation is not related with the exercise of option programs over shares.		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		3.30 EUR	1,447 shares correspondent to the exercise of subscription rights of 17,020 shares.	
d)	Aggregated information - aggregated volume - price	Number of shares with rights to be exercised: 17,020 shares  Number of shares subscribed: 1,447 shares  Average Price: 3.30 Euros  Total amount of the transaction: € 4,775.10		
e)	Date of the transaction	30-07-2020		
f)	Place of the transaction	Euronext – Euronext Lisbon XLIS		

#### ANNEX III

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Don Elías Masaveu Compostizo		
2	Reason for the notification	otification		
a)	Position/status	Descendant of a member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.		
b)	Initial notification / Amendment	Initial notification		
3	Details of the issuer			
a)	Name	EDP – Energias de Portugal, S.A.		
b)	LEI	529900CLC3WDMGI9VH80		
4	Details of the transaction	n		
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDPOAMS010		
b)	Nature of the transaction	Subscription of shares under the public share subscription. This operation is not related with the exercise of option programs over shares.		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		3.30 EUR	500 shares correspondent to the exercise of subscription rights of 42 shares.	
d)	Aggregated information - aggregated volume - price	Number of shares with rights to be exercised: 500 shares  Number of shares subscribed: 42 shares  Average Price: 3.30 Euros  Total amount of the transaction: € 138.6		
e)	Date of the transaction	30-07-2020		
f)	Place of the transaction	Euronext – Euronext Lisbon XLIS		

#### **ANNEX IV**

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Don Pedro Masaveu Compostizo		
2	Reason for the notification	fication		
a)	Position/status	Descendant of a member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.		
b)	Initial notification / Amendment	Initial notification		
3	Details of the issuer			
a)	Name	EDP – Energias de Portugal, S.A.		
b)	LEI	529900CLC3WDMGI9VH80		
4	Details of the transaction	n		
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDPOAMS010		
b)	Nature of the transaction	Subscription of shares under the public share subscription. This operation is not related with the exercise of option programs over shares.		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		3.30 EUR	500 shares correspondent to the exercise of subscription rights of 42 shares.	
d)	Aggregated information - aggregated volume - price	Number of shares with rights to be exercised: 500 shares  Number of shares subscribed: 42 shares  Average Price: 3.30 Euros  Total amount of the transaction: € 138.6		
e)	Date of the transaction	30-07-2020		
f)	Place of the transaction	Euronext – Euronext Lisbon XLIS		

## ANNEX V

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Don Jaime Masaveu Compostizo		
2	Reason for the notification			
a)	Position/status	Descendant of a member of the General and Supervisory Board of EDP - Energias de Portugal, S.A.		
b)	Initial notification / Amendment	Initial notification		
3	Details of the issuer			
a)	Name	EDP – Energias de Portugal, S.A.		
b)	LEI	529900CLC3WDMGI9VH80		
4	Details of the transaction			
a)	Description of the financial instrument, type of instrument Identification Code	Subscription of shares of EDP - Energias de Portugal, S.A.  ISIN PTEDPOAMS010		
b)	Nature of the transaction	Subscription of shares under the public share subscription. This operation is not related with the exercise of option programs over shares.		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		3.30 EUR	500 shares correspondent to the exercise of subscription rights of 42 shares.	
d)	Aggregated information - aggregated volume - price	Number of shares with rights to be exercised: 500 shares  Number of shares subscribed: 42 shares  Average Price: 3.30 Euros  Total amount of the transaction: € 138.6		
e)	Date of the transaction	30-07-2020		
f)	Place of the transaction	Euronext – Euronext Lisbon XLIS		