



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

THE CAPITAL GROUP NOTIFIES QUALIFIED SHAREHOLDING IN EDP OF 2.05%

Lisbon, April 23rd, 2020: Pursuant to the terms and for the purposes of article 244 of the Portuguese Securities code and of the CMVM Regulation 5/2008, EDP - Energias de Portugal, S.A. ("EDP") is providing the following information to the market:

On April 22nd, 2020, The Capital Group Companies, Inc. notified EDP that, in accordance with article 20 of the Portuguese Securities Code, it had reached a qualifying shareholding correspondent to 2.05% of EDP's share capital and of the respective voting rights. The 2% threshold was crossed on April 21st, 2020.

Information regarding the full chain of controlled undertakings and voting rights is disclosed in the attachments.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Carolina Teixeira
Andreia Severiano
Pedro Gonçalves Santos
phone +351 21 001 2834
ir@edp.com

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

EDP - Energias de Portugal, SA

2. Reason for the notification (please tick the appropriate box or boxes):

- ☒ [X] An acquisition or disposal of voting rights
☐ [] An acquisition or disposal of financial instruments
☐ [] An event changing the breakdown of voting rights
☐ [] Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv}:

Name:
The Capital Group Companies, Inc.
("CGC")

City and country of registered office (if applicable):
Los Angeles, California, U.S.A.

4. Full name of shareholder(s) (if different from 3.):

See section 8

5. Date on which the threshold was crossed or reached^{vi}:

21 April 2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	2.046%	0.000%	2.046%	3,656,537,715
Position of previous notification (if applicable)	0.000%	0.000%	0.000%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
Ordinary Shares (ISIN: PTEDP0AM0009)		74,806,605		2.046%
SUBTOTAL A	74,806,605		2.046%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A				
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ **Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**^{xiii}

☒ **Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
The Capital Group Companies, Inc. <u>Holdings by CG Management Companies below:</u>	2.046%	0.000%	2.046%
Capital Research and Management Company ¹	2.046%	0.000%	2.046%
Capital Income Builder ²	2.022%	0.000%	2.022%

1. Wholly-owned subsidiary of The Capital Group Companies, Inc.
2. Mutual fund managed by Capital Research and Management Company

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

10. Additional information^{xvi}:

CGC is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies"): Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients.

Neither CGC nor any of its affiliates own shares of the issuer for its own accounts. Rather, the shares reported are owned by funds and accounts under the discretionary investment management of one or more of the investment management companies de-scribed above.



Done at Los Angeles, California, U.S.A. on 22 April 2020

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

EDP - Energias de Portugal, SA

2. Reason for the notification (please tick the appropriate box or boxes):

- ☒ An acquisition or disposal of voting rights
☐ An acquisition or disposal of financial instruments
☐ An event changing the breakdown of voting rights
☐ Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv}:

Name: Capital Income Builder ("CIB")	City and country of registered office (if applicable): Los Angeles, California, U.S.A.
---	---

4. Full name of shareholder(s) (if different from 3.):

5. Date on which the threshold was crossed or reached^{vi}:

21 April 2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	2.0216% (see section 10)	0%	2.0216% (see section 10)	3,656,537,715
Position of previous notification (if applicable)	0%	0%	0%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
Ordinary Shares (PTEDP0AM0009)	73,922,433		2.0216% (see section 10%)	
SUBTOTAL A	73,922,433		2.0216% (see section 10%)	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Not Applicable				
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Not Applicable					
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☒ **Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**^{xiii}

☐ **Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**^{xiv}.

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Capital Income Builder ("CIB")	2.0216% (see section 10%)		2.0216% (see section 10%)

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

10. Additional information^{xvi}:

CIB is a mutual fund registered in the United States under the Investment Company Act of 1940. CIB is the legal owner of shares in EDP - Energias de Portugal, SA. CIB has granted proxy voting authority to Capital Research and Management Company, its investment adviser.

The notification submitted on behalf of The Capital Group Companies, Inc. disclosing holdings as of 21 April 2020 included CIB's holdings. CIB holds 74,806,605 shares (2.0458% of outstanding voting shares).

Done at Los Angeles, California, U.S.A. on 22 April 2020.